

# Market Mood





31<sup>st</sup> January 25

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<b>LTP</b>	23249.50
<b>R1</b>	23300
<b>R2</b>	23500
<b>S1</b>	23130
<b>S2</b>	22800

- After a flat opening, the index moved higher throughout the session and closed at 23,249.50, posting a gain of 86.40 points (0.37%). This marks the formation of two consecutive bullish candles on the daily chart, indicating strength in price action.
- From a technical perspective, the index rebounded sharply after marking a weekly low of 22,798, showing strong buying interest at lower levels. The 50-day EMA, currently positioned around 23,300, could act as a supply zone, where resistance may be encountered meanwhile previous day low will serve as a support (23139).
- Traders should monitor these levels closely for potential breakout or retracement opportunities.



<b>LTP</b>	49311.95
<b>R1</b>	49500
<b>R2</b>	49800
<b>S1</b>	49000
<b>S2</b>	48700

- The index settled at 49,311.95, recording a gain of 146 points or an increase of 0.29%, forming a bullish candlestick for the third consecutive session
- From a momentum perspective, the RSI (14) has rebounded near its 14-period moving average and is positioned at the midpoint, reflecting improving momentum. Additionally, the index is at a breakout level of a double-bottom structure, signaling a potential trend reversal. Also It has closed above 20 EMA.
- Key levels to monitor in today's session include resistance at 49,500, followed by 49,800 on the higher side. Immediate support is seen at 49,000.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,969.99	87.86	0.20
	31 Jan, 2025   08:36 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	6,071.18	31.87	0.53
	31 Jan, 2025   02:29 IST			
	<b>Nasdaq</b> <small>CFD</small>	19,680.70	48.38	0.25
	31 Jan, 2025   02:29 IST			
	<b>FTSE</b>	8,646.88	89.07	1.03
	30 Jan, 2025   22:20 IST			
	<b>CAC</b>	7,941.64	69.16	0.87
	30 Jan, 2025   22:20 IST			
	<b>DAX</b>	21,727.20	89.67	0.41
	30 Jan, 2025   22:45 IST			

## Sentiment Gauge



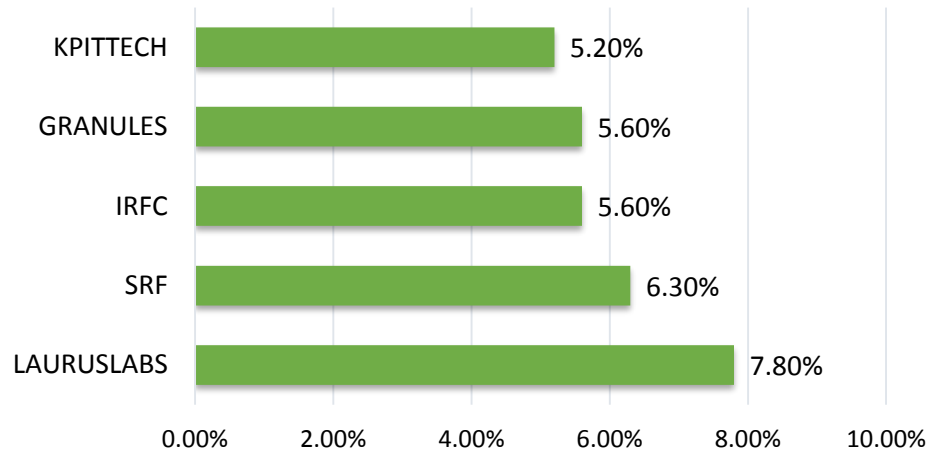
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-4582.95	2165.89
Adv/Dec		
Advance	Decline	A/D Ratio
143	56	2.55

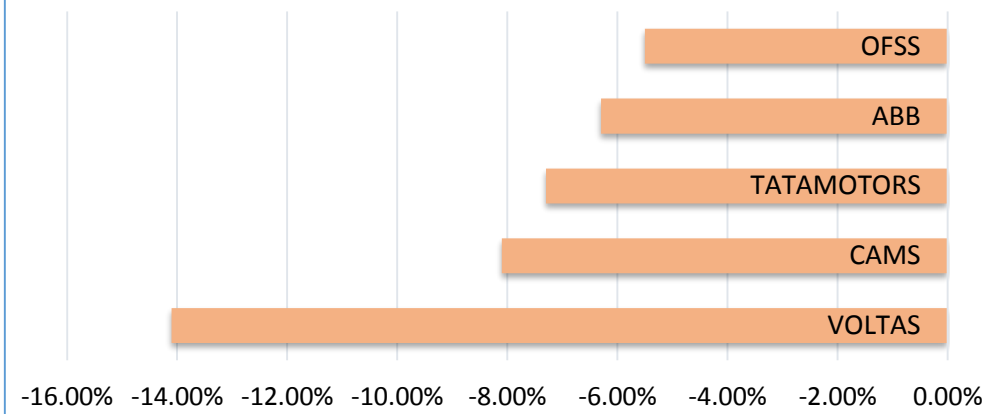
31<sup>st</sup> January 25

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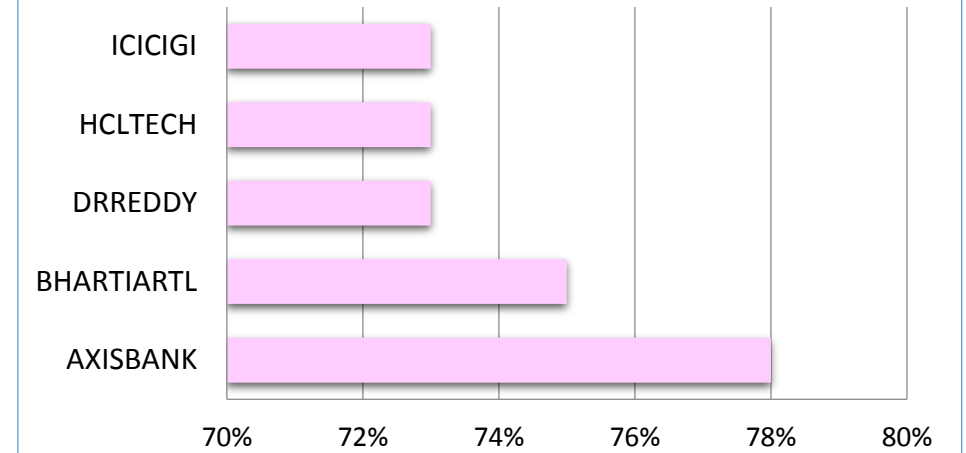
## PRICE UP



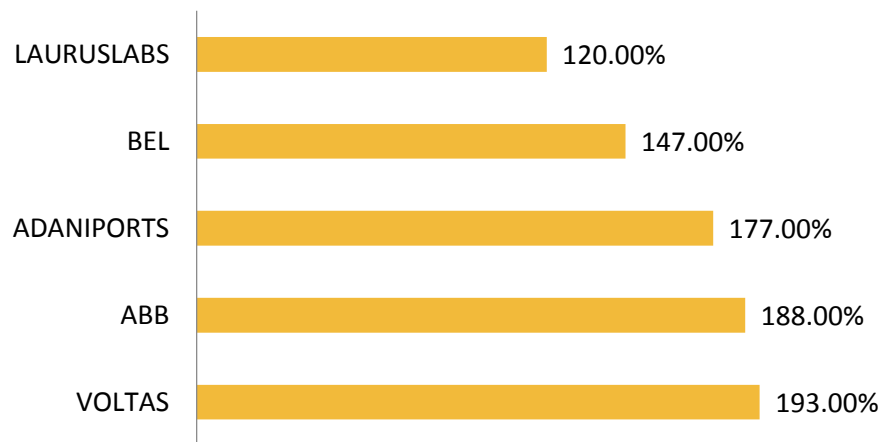
## PRICE DOWN



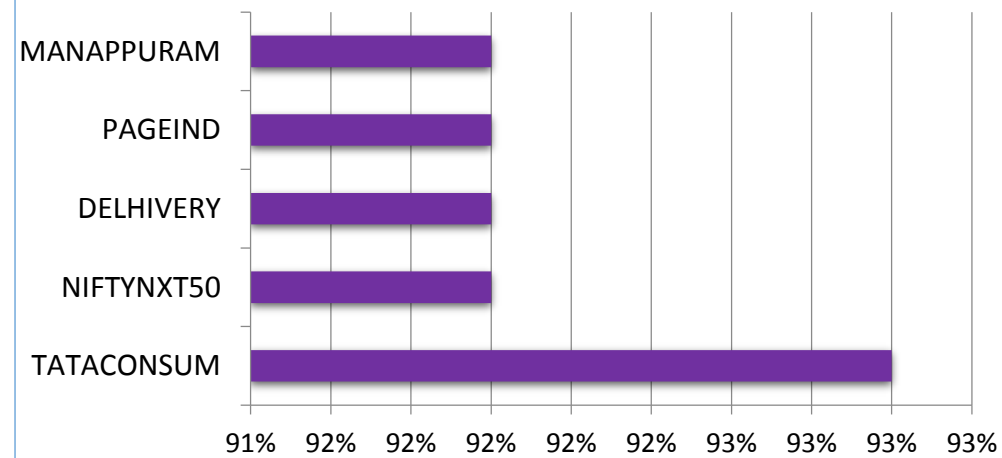
## DELIVERY HEAVY



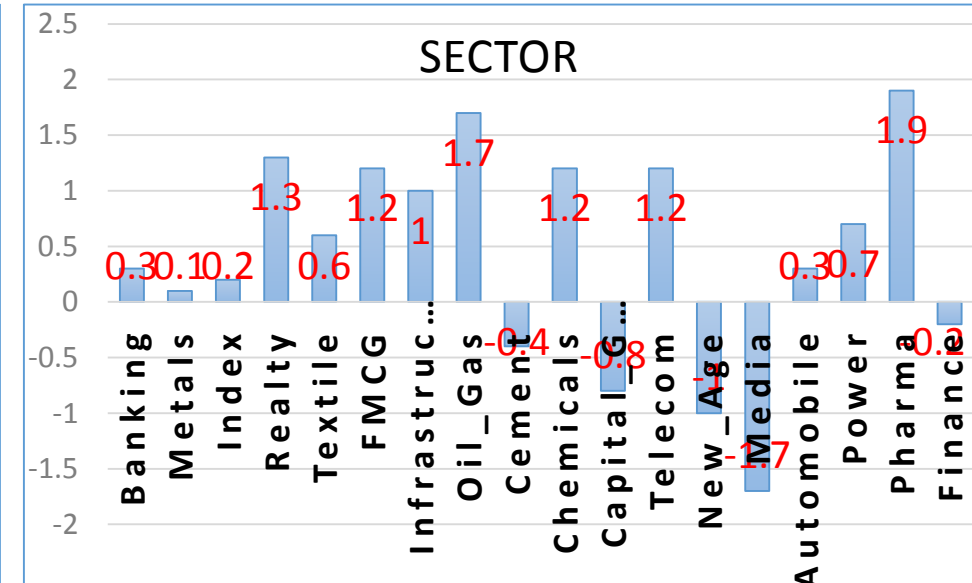
## VOLUME UP



## ROLL OVER



## SECTOR





EARNINGS Calendar

Date	Earnings	Expected	Previous
31st Jan 25	SUNPHARMA	-	-
31st Jan 25	VEDANTA	-	-
31st Jan 25	ONGC	-	-

## Call of the day (Intraday)



KARURVYSA (intraday )

Buy above: 235 sl : 230.5 tgt : 241/244

On the hourly timeframe, the stock is positioned at a breakout point from a Cup & Handle pattern. Furthermore, bullish candles have consistently shown higher volumes compared to bearish candles, indicating robust buying interest. The stock's placement above the 20 and 50-period exponential moving averages further strengthens the bullish outlook.

## Delivery Call



SUMICHEM ( delivery pick )

Buy above: 523 Sl : 502 (daily closing basis) tgt : 550

On the daily timeframe, the stock is placed at a breakout from a falling trend line pattern, signaling a potential shift towards bullish momentum. Additionally, higher volumes observed in bullish candles compared to bearish ones indicate strong buying interest. From a momentum perspective, the RSI (14) is comfortably positioned above its 14-period SMA, suggesting further upside potential. Moreover, the stock has closed above the 20 and 50 EMA, reinforcing a bullish outlook.



31<sup>st</sup> January 25

# Market Mood



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,249.50	86.4	0.37	23,375	23499.75	23,124.37	22,999.25
BEL	280.2	13	4.87	290	299.0843	270.76	261.32
POWERGRID	295.9	8.05	2.8	303	309.775	288.96	282.03
HEROMOTOCO	4,185.00	112.55	2.76	4,273	4361.263	4,096.87	4,008.74
BHARTIARTL	1,642.50	42.05	2.63	1,676	1710.234	1,608.63	1,574.77
CIPLA	1,459.95	36	2.53	1,492	1524.786	1,427.53	1,395.11
ONGC	257.01	5.61	2.23	263	269.0108	251.01	245.01
BAJFINANCE	7,925.00	165.35	2.13	8,254	8583.662	7,595.67	7,266.34
NESTLEIND	2,226.00	45.3	2.08	2,263	2300.777	2,188.61	2,151.22
GRASIM	2,498.15	44.5	1.81	2,541	2582.891	2,455.78	2,413.41
JSWSTEEL	954.5	16.9	1.8	969	982.7376	940.38	926.26
M&M	2,972.00	47.65	1.63	3,037	3101.721	2,907.14	2,842.28
COALINDIA	385.3	5.85	1.54	391	395.9168	379.99	374.68
HINDUNILVR	2,420.00	36.05	1.51	2,451	2481.525	2,389.24	2,358.47
BAJAJ-AUTO	8,755.60	129.75	1.5	8,906	9056.345	8,605.23	8,454.85
ASIANPAINT	2,255.00	31.85	1.43	2,285	2314.355	2,225.32	2,195.65
RELIANCE	1,253.15	17.65	1.43	1,270	1287.213	1,236.12	1,219.09
BRITANNIA	5,105.00	67.95	1.35	5,156	5207.994	5,053.50	5,002.01
DRREDDY	1,196.00	14.8	1.25	1,212	1227.724	1,180.14	1,164.28
INDUSINDBK	959.5	11.2	1.18	974	989.4122	944.54	929.59
HINDALCO	590.6	6.5	1.11	604	617.7831	577.01	563.42
HDFCLIFE	635	6.65	1.06	643	651.6396	626.68	618.36
TATACONSUM	970	9.5	0.99	984	997.7913	956.10	942.21
HDFCBANK	1,693.10	15.8	0.94	1,710	1726.194	1,676.55	1,660.01
NTPC	324.2	2.95	0.92	328	332.2147	320.19	316.19

31<sup>st</sup> January 25

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBILIFE	1,474.15	13.25	0.91	1,491	1507.273	1,457.59	1,441.03
APOLLOHOSP	6,840.00	55.7	0.82	6,927	7013.356	6,753.32	6,666.64
SBIN	764.5	6.05	0.8	771	777.2781	758.11	751.72
TATASTEEL	131.8	1	0.76	133	134.3731	130.51	129.23
ITC	436	2.65	0.61	440	444.4702	431.76	427.53
ICICIBANK	1,258.55	6.9	0.55	1,271	1283.635	1,246.01	1,233.47
AXISBANK	986.45	3.05	0.31	997	1006.901	976.22	966.00
MARUTI	12,005.00	27.1	0.23	12,124	12242.87	11,886.06	11,767.13
SUNPHARMA	1,737.15	1.8	0.1	1,759	1781.292	1,715.08	1,693.01
BPCL	257.2	0.2	0.08	260	263.6686	253.97	250.73
TITAN	3,371.65	0.9	0.03	3,399	3426.781	3,344.08	3,316.52
TCS	4,100.00	0.2	-	4,144	4187.993	4,056.00	4,012.01
TECHM	1,681.00	-0.15	-0.01	1,710	1739.969	1,651.52	1,622.03
HCLTECH	1,717.90	-1.1	-0.06	1,740	1761.94	1,695.88	1,673.86
ULTRACEMCO	11,527.90	-16.95	-0.15	11,628	11728.31	11,427.69	11,327.49
EICHERMOT	5,160.00	-22.9	-0.44	5,240	5320.921	5,079.54	4,999.08
LT	3,432.50	-17.2	-0.5	3,508	3583.202	3,357.15	3,281.80
INFY	1,868.40	-12.85	-0.68	1,897	1925.858	1,839.67	1,810.94
KOTAKBANK	1,903.80	-16.55	-0.86	1,943	1981.208	1,865.10	1,826.39
WIPRO	309.5	-2.95	-0.94	315	319.7018	304.40	299.30
TRENT	5,538.00	-59.15	-1.06	5,656	5773.785	5,420.11	5,302.21
ADANIPORTS	1,074.00	-22.95	-2.09	1,147	1220.056	1,000.97	927.94
BAJAJFINSV	1,750.00	-40.4	-2.26	1,824	1897.943	1,676.03	1,602.06
SHRIRAMFIN	540.85	-12.65	-2.29	556	570.5342	526.01	511.17
ADANIENT	2,247.90	-70.7	-3.05	2,348	2448.112	2,147.79	2,047.69
ITCHOTELS	163.25	-8.6	-5	171	179.3425	155.20	147.16
TATAMOTORS	699.95	-52.55	-6.98				

**HARSHITA DARAK**  
**Technical Research Analyst**

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063  
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